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Deborah L. Fish

Attorneys for Overhead Conveyor Company

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

	)	Chapter 11
	)	
<b>In re: GENERAL MOTORS CORP., et al.,</b>	)	Case No: 09-50026 (REG)
	)	(Jointly Administered)
Debtors.	)	
	)	

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**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF OVERHEAD  
CONVEYOR COMPANY TO NOTICE OF (I)  
DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN  
EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY,  
AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY  
AND (II) CURE COSTS RELATED THERETO**

Overhead Conveyor Company, withdraws its *Limited Objection of Overhead Conveyor Company to Notice of (i) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases or Personal Property, and Unexpired Leases of Nonresidential Real Property and (ii) Cure Costs Related Thereto* filed June 12, 2009 (Docket No. 887) for the reason that the parties have resolved the objection based on the terms of: (i) the Second Notice received June 19, 2009, Notice of Debtors' Intent to Assume and Assign **Additional** Certain Executory Contracts, Unexpired Leases or Personal Property, and Unexpired Leases of Nonresidential Real Property and (ii) the revised information provided on the contract web-site at [contractnotices.com](http://contractnotices.com).

[Signature continue on the next page]

Dated: June 24, 2009

Respectfully submitted,

/s/ Deborah L. Fish

Deborah L. Fish

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